

You.We.Nature

14 NOVEMBER, 2023





You.We.Nature

14 NOVEMBER, 2023



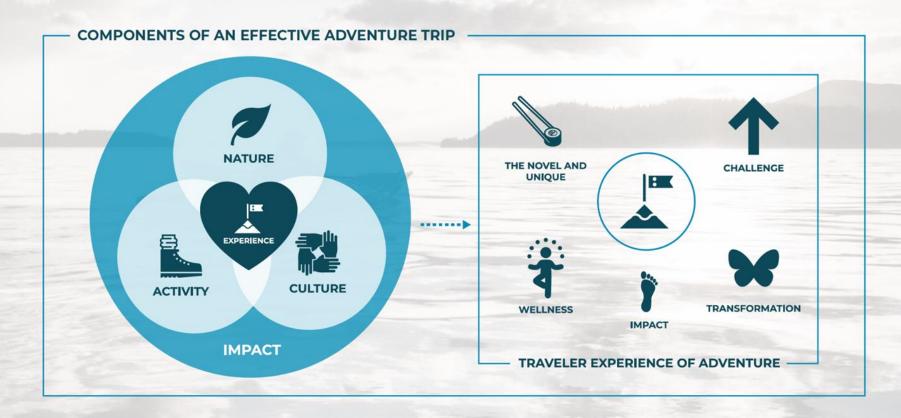
slido



What is adventure travel?

i Click **Present with Slido** or install our <u>Chrome extension</u> to activate this poll while presenting.

What is Adventure Travel?















EXAMPLES OF TRENDING ADVENTURE EXPERIENCES

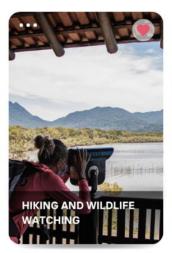
Q What type of experience are you looking for? $Q \times$

Popular

Rating

Recommended











SUSTAINABLE TOURISM NATURE FOCUSED



Active Travel

Outdoor Tourism Conservation Travel

"Adventure tourism incorporates and promotes the values of the tourism that we want - a tourism that respects cultural and natural assets, and protects the most vulnerable."

Taleb Rifai – former UNWTO Secretary General and Special Advisor to the ATTA





WHY ME

- Nature- & activities lover
- Believer & supporter of local communities
- Sustainability-by-default mindset
- 20+ years of sustainable tourism development experience
- 9+ years with Adventure Travel Trade
 Association
- George Washington University School of Business Master degree





Joined ATTA in 2022



On the edge of creativity and nature









The Pohjola route

Travel professionals & Media













Nature & Activities TO Eat & Drink



A Meetings & Groups



Events & Culture



Q Search for services



On the edge of creativity and nature







Adventure Travel Trade Association

OUR MISSION

Inspire, connect and empower a global travel community to deliver experiences that protect natural and cultural capital and create shared economic value.



ABOUT ATTA

The Adventure Travel Trade
Association is a vital leadership voice
and partner for the adventure travel
industry around the world.

Membership + Trade

Business Services + Events













WHAT ATTA DELIVERS

The ATTA offers a deep portfolio of strategic solutions and a robust ecosystem of events around the world.

With specialized expertise in <u>research</u>, <u>education</u>, <u>media</u> and promotion, ATTA offers valuable support for managing a broad set of challenges across many areas of your business.











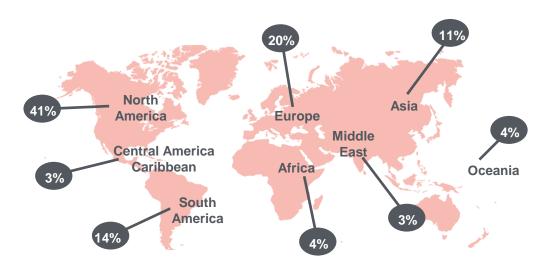
WHO OUR MEMBERS ARE

- Tour Operators, DMCs 57%
- Adventure Media 20%
- Tourism Board, DMO 8%
- Travel Advisors 7%
- Industry Partners 6%
- Accommodations 2%
- Association Partners 2%
- Gear Suppliers 1%

Learn more



WHERE OUR MEMBERS ARE















































Visit Finland



ANOTHER WORLD



TRAVEL



















ADVEN TOURED





ALBATROS

EXPEDITIONS











TOURS EXPLORER X



MT-SOBEK

















Our community is made up of ~30,000 individual guides, tour operators, lodges, travel advisors, tourism boards, destination marketing and management organizations, outdoor educators, gear companies and travel media who share a belief and commitment to sustainable tourism.





32,000

subscribers

52,000

followers



35,000

followers



6,000

followers



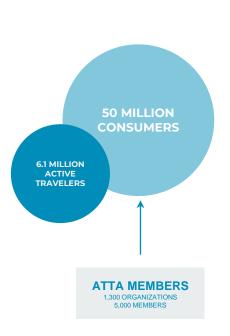
15,200

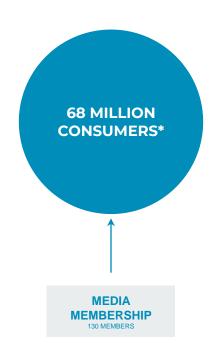
followers

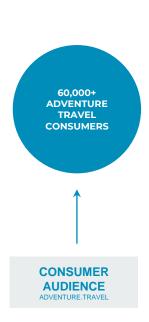


ATTA AUDIENCE

Total Audience Reach: 100,000,000+













ADVENTURE TRAVELER PERSONA

Karen & Mike

AGE Mid

50s

NATIONALITY

German |

American

Living in the UK

LIFE

Professionally active

INCOME

Above average

EDUGATION life

Personal mare uate

degrees





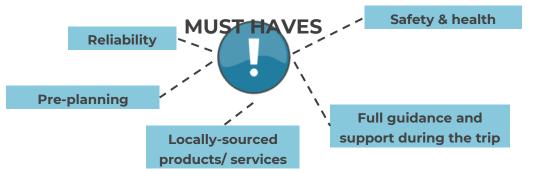
ters PASSION



ADVENTURE TRAVELER PERSONA - TRAVEL PROFILE

Karen & Mike

- Preferred TO
- Travel = adventure, discovery, contact with nature and culture
- Travel holidays are the most precious moments of the year



IDEAL HOLIDAYS



- Combine nature and culture with heavy emphasis on experiencing the place and its people.
- Combine convenience and good service with raw contact with nature, pure touch with locals and sense of adventure.
- Fully pre-designed (with TO) itineraries with a small group

- Balance between being active (biking, hiking, kayaking, etc.)
 and connecting with local culture and people.
- Favorite things to do: visit a local market, take a local cooking class, listen to stories about local legends while hiking the area.
- Enjoy **learning** about the place and **immersion** in its living culture and people.



TYPICAL ACTIVITIES DURING HOLIDAY

- **Outdoor activities of moderate difficulty** (hiking, biking, kayaking, etc.) mixed with cultural experiences
- The ideal itinerary combines fun with rejuvenation and learning
 - When in cities likely to stay at **small 4- or 5-star hotels (boutique)**,
 - When in rural setting excited to stay at small B&Bs with traditional character or do homestay in local communities.





- Passionate about exploring **local cuisine and food traditions** (farm visits, spice training, cooking demonstrations and classes, etc.)
- Read a lot about the **history and culture**, and all attractions on the itinerary but rely heavily on learning even more from **local guide to** deepen knowledge and truly connect with the place.

DECIDING ON THE NEXT TRIP



- Consult with one of their **preferred TO's** (with one of which they always travel).
- Read and follow in social media **specialized media for travel and active travel** (Nat Geo, NYT Travel, Outdoors Magazine, Discovery Channel, Lonely Planet, Wanderlust, etc.)
- Talking to friends and seeing their travel pictures in social media.

UPON RETURN

- Spend the days after their return uploading and **sharing photos**"bragging" about the cool experiences they were part of.
- Invite friends over to taste some of the wine or food they have brought back and to **share moments from their travels**.
- Enjoy the fact that **many of their friends get inspired** and later visit the same places they have been the first to go to.





FAVORITE MOMENTS FROM KAREN & MIKE'S TRAVELS - CAPTURED ON CAMERA AND SOCIAL MEDIA





QUOTES FROM KAREN & MIKE

Traveling is about seeing another part of the world that you aren't used to seeing. Getting outside of what you see day to day and seeing how another part of this huge world lives.

"Our holidays allow me to expand my own limits and provides me ideas for what gives me the greatest pleasure and how I can best feel at peace in a crazy world."

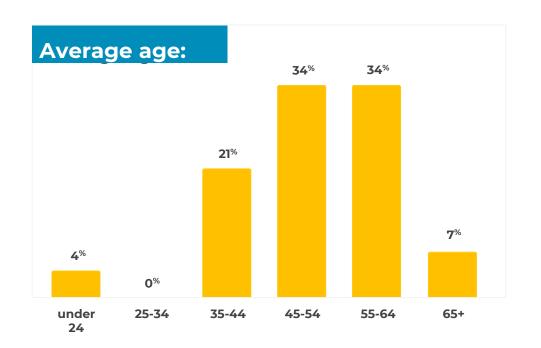
What makes this type of travel so addictive is the endless opportunities to learn new skills, try new things, taste new foods, meet fascinating people, and have amazing experiences!

When we travel, I feel we are more alive....I learn about myself and my limits, and I keep being surprised by the wonders of the world. Every time we travel I feel we return home more enriched and with expanded life limits.

"When we travel we want to feel that we are doing good. Everyday life does not give us that many opportunities to do good so we want to experience this when we travel."

Physical and spiritual wellness is really important these days so with travelling we look to restore our sense of wellness

2022 MOST POPULAR ADVENTURE TRIP CLIENTS





Q: What is the average age of your clients on this trip?

Q: Can you estimate the percentage of guests on this popular trip that book double occupancy and those that book individual (single) occupancy?

Base: All buyer respondents excluding those left blank (n=68)

Source: 2023 Adventure Tour Operator Snapshot Survey

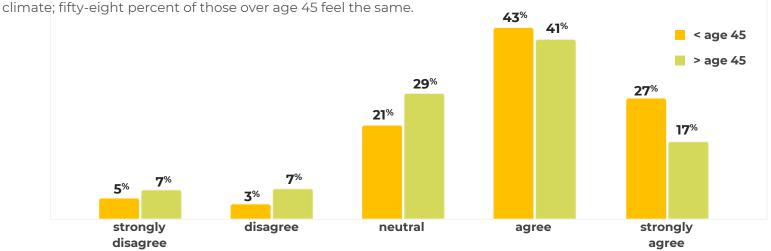




CLIMATE IS ON THEIR MIND:

"I would like it if I knew my travel spending helped support climate restoration."

Seventy percent of respondents under age 45 agree or strongly agree that they would like it if their travel spending helped







Adventure Traveler Spend

(per person)

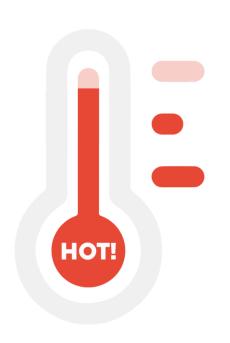
Total 8-night trip cost: \$3,000

76% spent with local suppliers

ADVENTURE TRAVEL
TRADE ASSOCIATION*

Source: 2023 ATTA Adventure Travel Industry Snapshot Report

"HOT" TRENDING MOTIVATIONS FOR ADVENTURE TRAVEL





1. New Experiences



6. Wellness/Betterment Goals



2. Go Off the Beaten Track



7. Pampering and Luxury



3. To Travel Like a Local



8. To Go On Popular Adventures (NEW in top 10)



4. Cultural Encounters



9. Digital Detox (Unplug)



5. Adventure Travel as a Status Symbol



10. An Adrenaline Rush / A Challenge (NEW in top 10)

Q: What is your organization's perception of the following consumer motivations, based on consumer demand and bookings in 2022 and going into 2023?

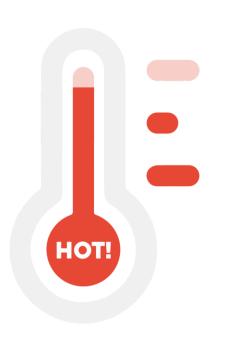
Base: All respondents excluding those left blank (n=120)

Source: 2023 Adventure Tour Operator Snapshot Survey





"HOT" TRENDING ADVENTURE ACTIVITIES





1. Hiking/Trekking/Walking



6. Wellness-focused activities



2. Cultural



7. Cycling (electric bikes)



3. Culinary/Gastronomy



8. Cycling (road/paved surface)



4. Cycling (mountain/non-paved surface)



9. Photography (wildlife/nature)



5. Safaris/wildlife viewing



10. Birdwatching (NEW in top 10)

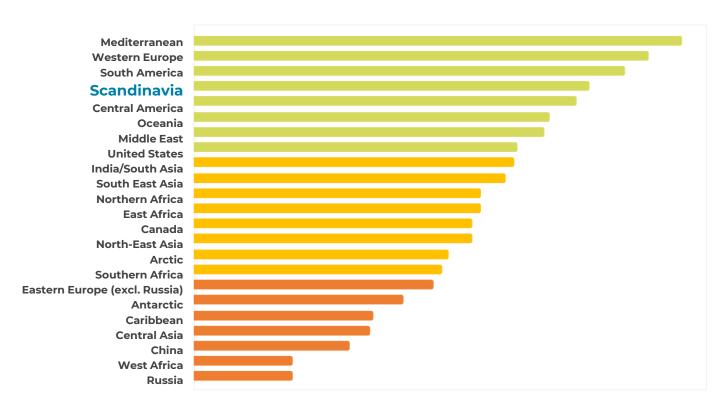
Q=: What is your organization's perception of adventure travel activity trends, based on consumer demand and bookings in 2022 and going into 2023?

Base: All respondents excluding those left blank (n=120)

Source: 2023 Adventure Tour Operator Snapshot Survey



HOTTEST TRENDING DESTINATIONS



Q: What regions of the world are you seeing customer changes of interest in booking, based on consumer demand and bookings in 2022 and going into 2023?

Base: All buyer respondents excluding those left blank (n=66)

Source: 2023 Adventure Tour Operator Snapshot Survey





slido



Imagine: Karen & Mike spent five days in Oulu region; their best friends are asking them to describe their experience with a single word - what is the word you hope them to use?

Click Present with Slido or install our <u>Chrome extension</u> to activate this poll while presenting.

OULU'S ADVENTURE INGREDIENTS

happiness

sustainability

technology





WELCOME TO ATTA









ADVENTURE TRAVEL

UPCOMING EVENTS

Business Members receive discounted member pricing on tickets. Buyers will also have opportunities to be hosted at events.

Events May Include:

- Pre or Post Multi Day Adventures
- Day of Adventure
- One-on-One Pre-Scheduled Meetings
- Opportunities to pitch your stories to media
- Inspiring Keynote Speakers
- Educational Workshops & Roundtables
- Opportunities to connect and network with peers and media.







AdventureWeek Okinawa

9 - 16 November 2024

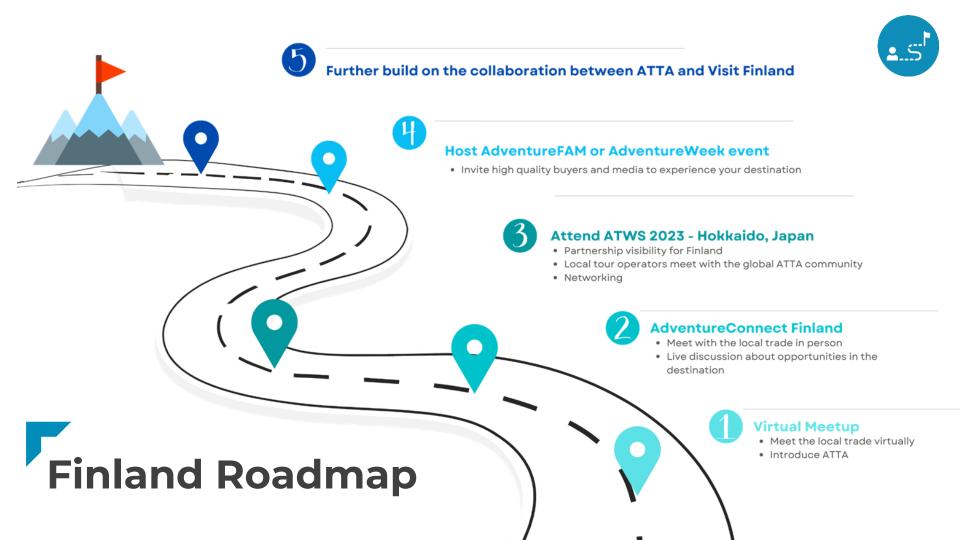












18 January 2024

AdventureConnect Matka Finland 2024

Helsinki Expo and Convention Centre



11:00 AM - 1:00 PM









Join the Adventure Travel Trade Association™ at Matka Travel Fair for an AdventureConnect event. Take the opportunity to connect and network with ATTA industry experts, local adventure travel leaders in this casual networking atmosphere.

Seats are limited and registration (below) is required.

Interested to learn and network? Reserve your seat now, bring your business cards and join us on 18 January. See you there!

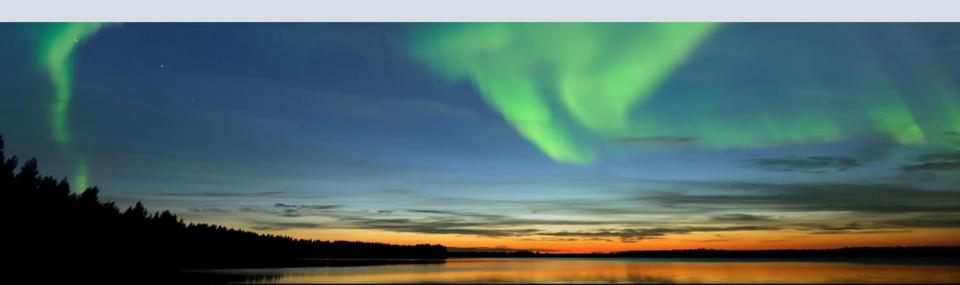
If you are not yet an ATTA member, you will need to sign up as a free Community Member in order to register for this event. This will only take one minute. Click the button below to go through the process. For current members, please sign in to register.

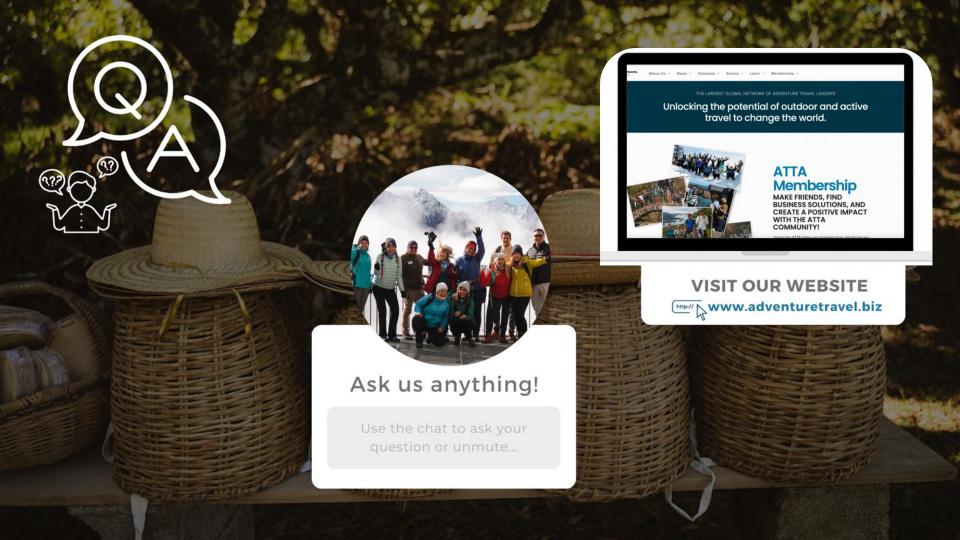


ADVENTUREWEEK FINLAND

26 AUGUST - 4 SEPTEMBER 2024









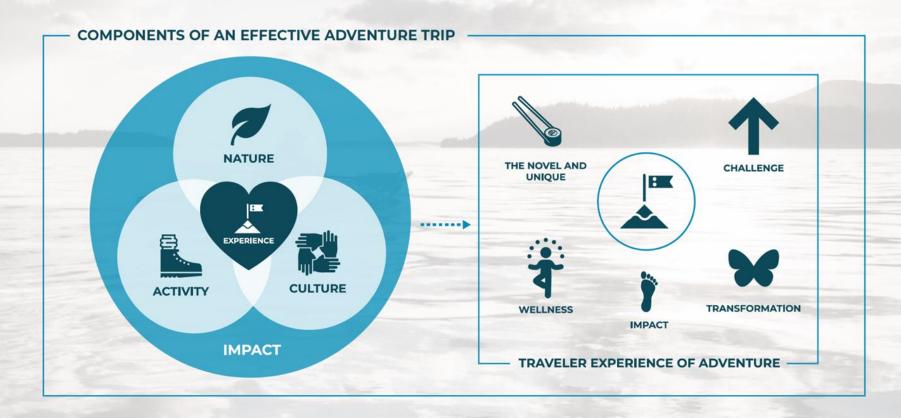
slido



What is adventure travel?

i Click **Present with Slido** or install our <u>Chrome extension</u> to activate this poll while presenting.

What is Adventure Travel?















EXAMPLES OF TRENDING ADVENTURE EXPERIENCES

 ${f Q}$ What type of experience are you looking for? ${f Q}$ ${f X}$

Popular

Rating

Recommended











SUSTAINABLE TOURISM NATURE FOCUSED



Active Travel

Outdoor Tourism Conservation

"Adventure tourism incorporates and promotes the values of the tourism that we want - a tourism that respects cultural and natural assets, and protects the most vulnerable."

Taleb Rifai – former UNWTO Secretary General and Special Advisor to the ATTA





WHY ME

- Nature- & activities lover
- Believer & supporter of local communities
- Sustainability-by-default mindset
- 20+ years of sustainable tourism development experience
- 9+ years with Adventure Travel Trade
 Association
- George Washington University School of Business Master degree





Joined ATTA in 2022



On the edge of creativity and nature









The Pohjola route

Travel professionals & Media













Nature & Activities TO Eat & Drink



A Meetings & Groups



Events & Culture



Q Search for services



On the edge of creativity and nature







Adventure Travel Trade Association

OUR MISSION

Inspire, connect and empower a global travel community to deliver experiences that protect natural and cultural capital and create shared economic value.



ABOUT ATTA

The Adventure Travel Trade
Association is a vital leadership voice
and partner for the adventure travel
industry around the world.

Membership + Trade

Business Services + Events













WHAT ATTA DELIVERS

The ATTA offers a deep portfolio of strategic solutions and a robust ecosystem of events around the world.

With specialized expertise in <u>research</u>, <u>education</u>, <u>media</u> and promotion, ATTA offers valuable support for managing a broad set of challenges across many areas of your business.











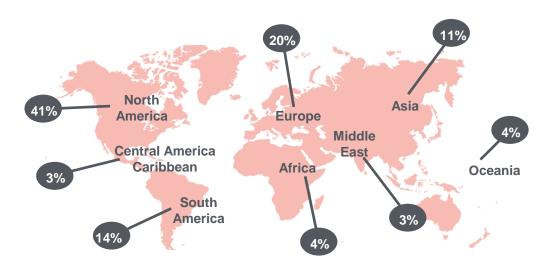
WHO OUR MEMBERS ARE

- Tour Operators, DMCs 57%
- Adventure Media 20%
- Tourism Board, DMO 8%
- Travel Advisors 7%
- Industry Partners 6%
- Accommodations 2%
- Association Partners 2%
- Gear Suppliers 1%

Learn more



WHERE OUR MEMBERS ARE



























MEMBERS

























ADVEN TOURED



ALBATROS

EXPEDITIONS



ANOTHER WORLD































EXPLORER X



















Our community is made up of ~30,000 individual guides, tour operators, lodges, travel advisors, tourism boards, destination marketing and management organizations, outdoor educators, gear companies and travel media who share a belief and commitment to sustainable tourism.





32,000

subscribers

52,000

followers







35,000

followers

6,000

followers

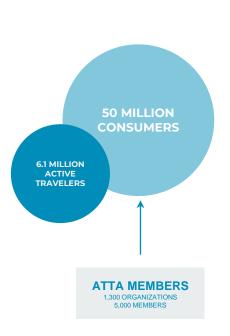
15,200

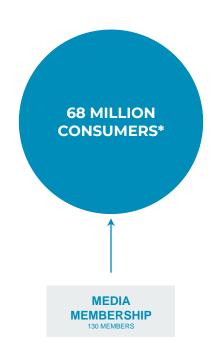
followers

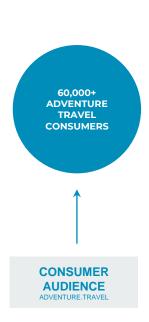


ATTA AUDIENCE

Total Audience Reach: 100,000,000+













ADVENTURE TRAVELER PERSONA

Karen & Mike

AGE

NATIONALITY

LIFE

INCOME

EDUCATION

HOME

Mid 50s

German | American

Living in the UK

Professionally active

Above average

Graduate degrees

Empty nesters



Personal life

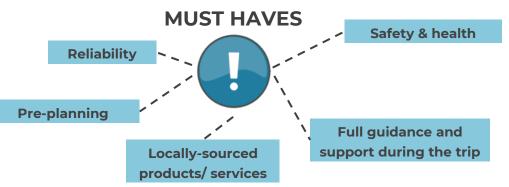




ADVENTURE TRAVELER PERSONA - TRAVEL PROFILE

Karen & Mike

- Preferred TO
- Travel = adventure, discovery, contact with nature and culture
- Travel holidays are the most precious moments of the year



IDEAL HOLIDAYS



- Combine nature and culture with heavy emphasis on experiencing the place and its people.
- Combine convenience and good service with raw contact with nature, pure touch with locals and sense of adventure.
- Fully pre-designed (with TO) itineraries with a small group

- Balance between being active (biking, hiking, kayaking, etc.)
 and connecting with local culture and people.
- Favorite things to do: visit a local market, take a local cooking class, listen to stories about local legends while hiking the area.
- Enjoy **learning** about the place and **immersion** in its living culture and people.



TYPICAL ACTIVITIES DURING HOLIDAY

- **Outdoor activities of moderate difficulty** (hiking, biking, kayaking, etc.) mixed with cultural experiences
- The ideal itinerary combines fun with rejuvenation and learning
 - When in cities likely to stay at **small 4- or 5-star hotels (boutique)**,
 - When in rural setting excited to stay at small B&Bs with traditional character or do homestay in local communities.





- Passionate about exploring **local cuisine and food traditions** (farm visits, spice training, cooking demonstrations and classes, etc.)
- Read a lot about the **history and culture**, and all attractions on the itinerary but rely heavily on learning even more from **local guide to** deepen knowledge and truly connect with the place.

DECIDING ON THE NEXT TRIP



- Consult with one of their **preferred TO's** (with one of which they always travel).
- Read and follow in social media **specialized media for travel and active travel** (Nat Geo, NYT Travel, Outdoors Magazine, Discovery Channel, Lonely Planet, Wanderlust, etc.)
- Talking to friends and seeing their travel pictures in social media.

UPON RETURN

- Spend the days after their return uploading and **sharing photos**"bragging" about the cool experiences they were part of.
- Invite friends over to taste some of the wine or food they have brought back and to **share moments from their travels**.
- Enjoy the fact that **many of their friends get inspired** and later visit the same places they have been the first to go to.





FAVORITE MOMENTS FROM KAREN & MIKE'S TRAVELS - CAPTURED ON CAMERA AND SOCIAL MEDIA





QUOTES FROM KAREN & MIKE

Traveling is about seeing another part of the world that you aren't used to seeing. Getting outside of what you see day to day and seeing how another part of this huge world lives.

"Our holidays allow me to expand my own limits and provides me ideas for what gives me the greatest pleasure and how I can best feel at peace in a crazy world."

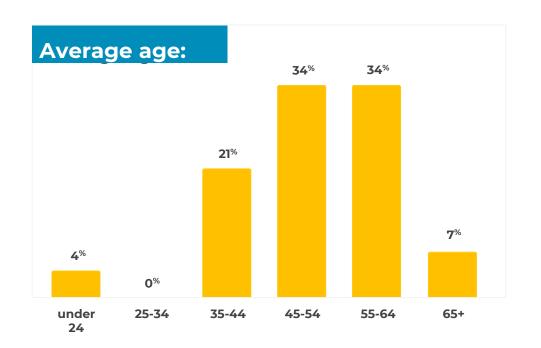
What makes this type of travel so addictive is the endless opportunities to learn new skills, try new things, taste new foods, meet fascinating people, and have amazing experiences!

When we travel, I feel we are more alive....I learn about myself and my limits, and I keep being surprised by the wonders of the world. Every time we travel I feel we return home more enriched and with expanded life limits.

"When we travel we want to feel that we are doing good. Everyday life does not give us that many opportunities to do good so we want to experience this when we travel."

Physical and spiritual wellness is really important these days so with travelling we look to restore our sense of wellness

2022 MOST POPULAR ADVENTURE TRIP CLIENTS





Q: What is the average age of your clients on this trip?

Q: Can you estimate the percentage of guests on this popular trip that book double occupancy and those that book individual (single) occupancy?

Base: All buyer respondents excluding those left blank (n=68)

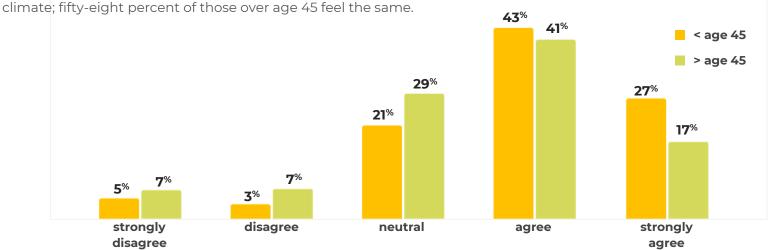




CLIMATE IS ON THEIR MIND:

"I would like it if I knew my travel spending helped support climate restoration."

Seventy percent of respondents under age 45 agree or strongly agree that they would like it if their travel spending helped







Adventure Traveler Spend

(per person)

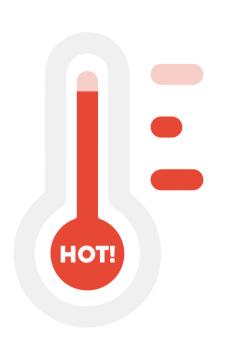
Total 8-night trip cost: \$3,000

76% spent with local suppliers

ADVENTURE TRAVEL TRADE ASSOCIATION"

Source: 2023 ATTA Adventure Travel Industry Snapshot Report

"HOT" TRENDING MOTIVATIONS FOR ADVENTURE TRAVEL





1. New Experiences



6. Wellness/Betterment Goals



2. Go Off the Beaten Track



7. Pampering and Luxury



3. To Travel Like a Local



8. To Go On Popular Adventures (NEW in top 10)



4. Cultural Encounters



9. Digital Detox (Unplug)



5. Adventure Travel as a Status Symbol



10. An Adrenaline Rush / A Challenge (NEW in top 10)

Q: What is your organization's perception of the following consumer motivations, based on consumer demand and bookings in 2022 and going into 2023?

Base: All respondents excluding those left blank (n=120)





"HOT" TRENDING ADVENTURE ACTIVITIES





1. Hiking/Trekking/Walking



6. Wellness-focused activities



2. Cultural



7. Cycling (electric bikes)



3. Culinary/Gastronomy



8. Cycling (road/paved surface)



4. Cycling (mountain/non-paved surface)



9. Photography (wildlife/nature)



5. Safaris/wildlife viewing



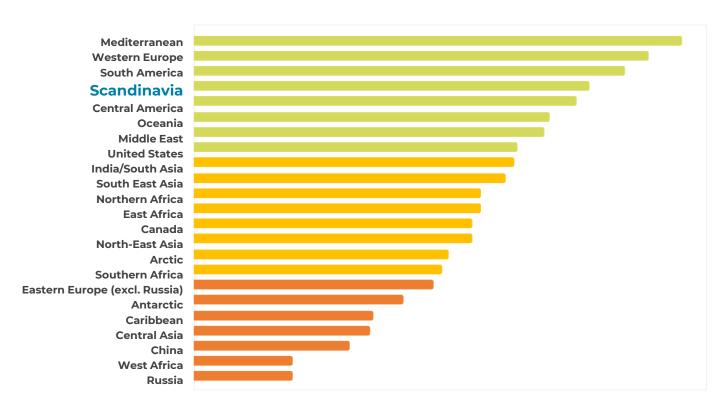
10. Birdwatching (NEW in top 10)

Q=: What is your organization's perception of adventure travel activity trends, based on consumer demand and bookings in 2022 and going into 2023?

Base: All respondents excluding those left blank (n=120)



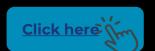
HOTTEST TRENDING DESTINATIONS



Q: What regions of the world are you seeing customer changes of interest in booking, based on consumer demand and bookings in 2022 and going into 2023?

Base: All buyer respondents excluding those left blank (n=66)





slido



Imagine: Karen & Mike spent five days in Oulu region; their best friends are asking them to describe their experience with a single word - what is the word you hope them to use?

Click Present with Slido or install our <u>Chrome extension</u> to activate this poll while presenting.

OULU'S ADVENTURE INGREDIENTS

happiness

sustainability

technology





WELCOME TO ATTA









UPCOMING EVENTS

Business Members receive discounted member pricing on tickets. Buyers will also have opportunities to be hosted at events.

Events May Include:

- Pre or Post Multi Day Adventures
- Day of Adventure
- One-on-One Pre-Scheduled Meetings
- Opportunities to pitch your stories to media
- Inspiring Keynote Speakers
- Educational Workshops & Roundtables
- Opportunities to connect and network with peers and media.

 ADVENTURE TRAVEL







AdventureWeek Okinawa

9 - 16 November 2024

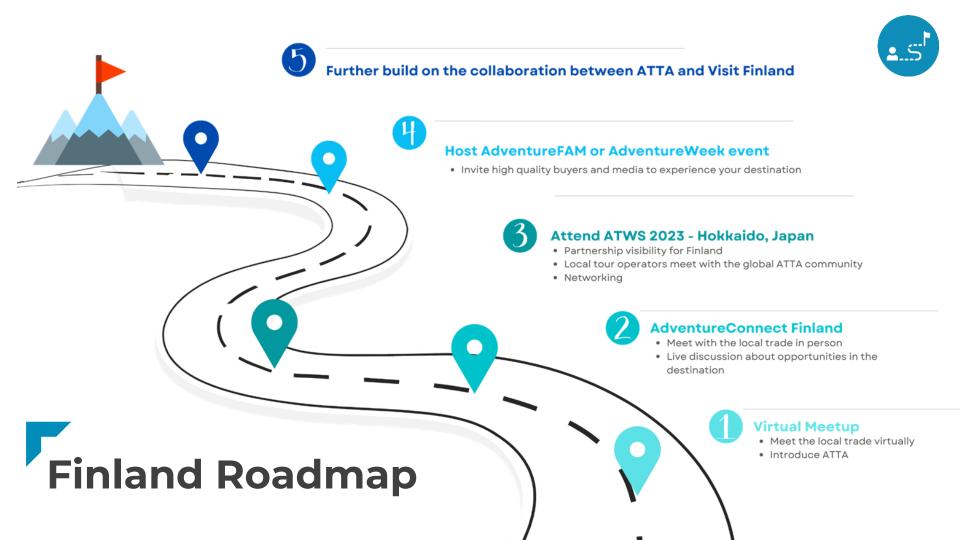












18 January 2024

AdventureConnect Matka Finland 2024

Helsinki Expo and Convention Centre



11:00 AM - 1:00 PM









Join the Adventure Travel Trade Association™ at Matka Travel Fair for an AdventureConnect event. Take the opportunity to connect and network with ATTA industry experts, local adventure travel leaders in this casual networking atmosphere.

Seats are limited and registration (below) is required.

Interested to learn and network? Reserve your seat now, bring your business cards and join us on 18 January. See you there!

If you are not yet an ATTA member, you will need to sign up as a free Community Member in order to register for this event. This will only take one minute. Click the button below to go through the process. For current members, please sign in to register.



ADVENTUREWEEK FINLAND

26 AUGUST - 4 SEPTEMBER 2024



